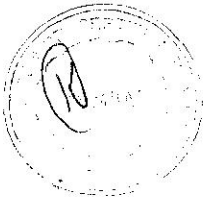


# SHERATON PROPERTIES & FINANCE LTD.

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Mumbai - 400 053. • Phone : (91-22) 2673 1779 • Fax : 91-22-2673 1796

I (a) Statement showing Shareholding Pattern			
Name of the Company : SHERATON PROPERTIES & FINANCE LIMITED			
Scrip Code : 512367		Class of Security : EQUITY	
Quarter ended : 31.03.2012			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>*Rs. 12000000/-</b>		

\* Issued 12,00,000 Equity Shares of Rs 10/- each.



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(D)(a) SHAREHOLDING PATTERN UNDER CLAUSE 35								
Name of the Company:			SHERATON PROPERTIES & FINANCE LIMITED					
Scrip Code: 512367			Quarter ended: 31.03.2012					
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	1400	200	0.12	0.12		
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	4	888,600	888,600	74.05	74.05		
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	18	890,000	888,800	74.17	74.17		
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	890,000	888,800	74.17	74.17		
(B)	Public shareholding							
-1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Government/ State Government(s)							
(d)	Insurance Companies							
(e)	FII's							
(f)	Foreign Venture Capital							
(g)	Any Other (specify)							
	1) TRUST							
	2) Foreign Financial Instn							
	Sub-Total (B)(1)							
-2	Non-institutions							
(a)	Bodies Corporate	1	56,500		4.71	4.71	0.00	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	367	37,600		3.13	3.13	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	12	215900		17.99	17.99	0.00	0.00
(c)	Any Other (Specify)							
	1. Other Directors							
	2. Clearing Member							
	3. Trust							
	4. NRIs							
	5. NRN							
	6. Foreign Nationals							
	7. Directors /Relative							
	6. Trusts							
	Sub-Total (B)(2)	380	310,000		25.83	25.83	0.00	0.00
	Total Public Shareholding (B)=(B)(1)+(B)(2)	380	310,000		25.83	25.83	0.00	0.00
	TOTAL (A)+(B)	398	1,200,000	888,800	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	1. Promoter and Promoter Group							
	2. Public							
	Sub-Total (C1)+(C)2							
	GRAND TOTAL (A)+(B)+(C)	398	1,200,000	888,800	100.00	100.00		

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.



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(D) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)* 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	BENTLEY COMMERCIAL ENTERPRISES LTD.	234800	19.57								
2	SPEEDAGE COMMERCIALS LIMITED	224900	18.74								
3	BHANSALI INCL. INVT. & FINANCE PVT. LTD.	225600	18.80								
4	BHANSALI INTERNATIONAL PVT. LTD.	205300	16.94								
5	JAYESH B. BHANSALI	100	0.01								
6	NEETU B. BHANSALI	100	0.01								
7	SAWANTMAL BHANSALI	100	0.01								
8	TIPUDEVI S. BHANSALI	100	0.01								
9	SAMUDEVI A. SANGHVI	100	0.01								
10	LALITKUMAR BHANSALI	100	0.01								
11	BHAWARIDEVI SANGHVI	100	0.01								
12	BABULAL S. SANGHVI	100	0.01								
13	JADAVBEN K. DOSHI	100	0.01								
14	VIMAL L. BHANSALI	100	0.01								
15	JASWANT L. BHANSALI	100	0.01								
16	ANKIT L. BHANSALI	100	0.01								
17	SHILPA L. BHANSALI	100	0.01								
18	PANKHIDEVI BHANSALI	100	0.01								
	<b>TOTAL</b>	<b>890,000</b>	<b>74.17</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
(E) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in para (D)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	RAMESH BOKADIA	18100	1.51								
2	ADITYA SRIVASTAVA	16500	1.38								
3	NAHENDRA K. MEHTA	19100	1.59								
4	JAGRUTI RESINS PVT. LTD.	56500	4.71								
5	PARASMAL M. MEHTA	16450	1.54								
6	DIPESH P. SANGHVI	14000	1.17								
7	MEENAKSHI A. DOSHI	26500	2.38								
8	MEENA PRAVIN SHAH	13700	1.14								
9	RAMESH KUMAR M. SHETTI	18600	1.55								
10	JAWAHAR KANNINGO	14700	1.23								
11	DEEPAK CHANDAN	13500	1.13								
12	VJESH P. SANGHVI	15000	1.25								
13	PANKAJ G. JAIN	25650	2.14								
	<b>TOTAL</b>	<b>272,400</b>	<b>22.70</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>			



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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
2								
TOTAL		NIL	NIL	NIL	NIL	NIL	NIL	NIL

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	BENTLEY COMMERCIAL ENTERPRISES LTD.	234,800	19.57
2	SPEEDAGE COMMERCIALS LIMITED	224,900	18.74
3	BHANSALI INDL INVT & FINANCE PVT LTD.	225,600	18.80
4	BHANSALI INTERNATIONAL PVT LTD.	203,300	16.94
5	JAYESH B. BHANSALI	100	0.01
6	NEETU B. BHANSALI	100	0.01
7	SAWANTMAL BHANSALI	100	0.01
8	TIPUDEVI S. BHANSALI	100	0.01
9	SAMUDEVI A. SANGHVI	100	0.01
10	LALITKUMAR BHANSALI	100	0.01
11	BHAWARIDEVI SANGHVI	100	0.01
12	BABULAL S. SANGHVI	100	0.01
13	JADAVBEN K. DOSHI	100	0.01
14	VIMAL L. BHANSALI	100	0.01
15	JASWANT L. BHANSALI	100	0.01
16	ANKIT L. BHANSALI	100	0.01
17	SHILPA L. BHANSALI	100	0.01
18	PANKHIDEVI BHANSALI	100	0.01
TOTAL (A)+(B)		890,000	74.17

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
TOTAL		NIL	NIL	NIL

[1] For determining public shareholding for the purpose of Clause 40A

[2] For definitions of "Promoter" and "Promoter Group" refer to Clause 42A

[3] For definitions of "Public Shareholding" refer to Clause 40A

