

SHERATON PROPERTIES & FINANCE LTD.

Regd. Office : Bhansali House, A-5, Off Veera Desai Road, Andheri (West),
Mumbai - 400 053. • Phone : (91-22) 2673 1779 • Fax : (91-22) 2673 1796

| I (a) Statement showing Shareholding Pattern | | | |
|---|-------------------------------|---|--|
| Name of the Company : SHERATON PROPERTIES & FINANCE LIMITED | | | |
| Scrip Code : 512367 | | Class of Security : EQUITY | |
| Quarter ended : 31.03.2013 | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | NIL | NIL | NIL |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | *Rs. 1,20,00,000/- | | |

* Issued 12,00,000 Equity Shares of Rs 10/- each



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| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in | | percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--------------------------|-----------------|--------------------------------------|----------------------------|--|--|
| | | | | dematerialised form | of (A+B) | As a percentage | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII)/(IV)*100 |
| | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| (A) | Promoter and Promoter Group | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 2 | 400 | 400 | 0.0333 | 0.0333 | 0 | 0.0000 | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (c) | Bodies Corporate | 4 | 888600 | 888600 | 74.0500 | 74.0500 | 0 | 0.0000 | |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Sub Total (A)(1) | 6 | 889000 | 889000 | 74.0833 | 74.0833 | 0 | 0.0000 | |
| 2 | Foreign | | | | | | | | |
| (a) | Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 889000 | 889000 | 74.0833 | 74.0833 | 0 | 0.0000 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| | Sub Total (B) (1) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 1 | 56500 | 0 | 4.7083 | 4.7083 | - | - | |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 371 | 38500 | 500 | 3.2083 | 3.2083 | - | - | |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 12 | 216000 | 0 | 18.0000 | 18.0000 | - | - | |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| (d) | Any Other | | | | | | | | |
| i | Non Resident Indians (Repat) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| ii | Non Resident Indians (Non Repat) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| iii | Foreign Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| iv | Clearing Member | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| vi | Trusts | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - | |
| | Sub Total (B)(2) | 384 | 311000 | 500 | 25.9167 | 25.9167 | - | - | |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 384 | 311000 | 500 | 25.9167 | 25.9167 | NA | NA | |
| | Total (A)+(B) | 390 | 1200000 | 889500 | 100.0000 | 100.0000 | | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 390 | 1200000 | 889500 | 100.0000 | 100.0000 | 0.0000 | 0.0000 | |



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| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|--|------------------------|-----------------------------------|-------------------|------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V/III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | JAYESH BABULAL BHANSALI | 300 | 0.0250 | 0 | 0.00 | | | | | | |
| 2 | BHANSALI INTERNATIONAL PRIVATE LTD | 203300 | 16.9417 | 0 | 0.00 | | | | | | |
| 3 | SPEEDAGE COMMERCIALS LTD | 224900 | 18.7417 | 0 | 0.00 | | | | | | |
| 4 | BENTLEY COMMERCIAL ENTERPRISES LTD | 234800 | 19.5667 | 0 | 0.00 | | | | | | |
| 5 | NEETU BHANSALI | 100 | 0.0083 | 0 | 0.00 | | | | | | |
| 6 | BHANSALI INDUSTRIAL INVESTMENT AND FINANCE PVT LTD | 225600 | 18.8000 | 0 | 0.00 | | | | | | |
| TOTAL | | 889000 | 74.0833 | 0 | 0.00 | | | | | | |

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|--------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | RAMESH BOKADIA | 18100 | 1.5083 | | | | | |
| 2 | VIJESH P SANGHVI | 15000 | 1.2500 | | | | | |
| 3 | ADITYA SRIVASTAVA | 16600 | 1.3833 | | | | | |
| 4 | MAHENDRA K MEHTA | 19100 | 1.5917 | | | | | |
| 5 | PARASMAL M MEHTA | 18550 | 1.5458 | | | | | |
| 6 | DEEPESH P SANGHVI | 14000 | 1.1667 | | | | | |
| 7 | MEENAKSHI A DOSHI | 28500 | 2.3750 | | | | | |
| 8 | RAMESHKUMAR M SHETH | 18600 | 1.5500 | | | | | |
| 9 | JAGRUTI RESINS PRIVATE LIMITED | 56500 | 4.7083 | | | | | |
| 10 | MEENA PRAVIN SHAH | 13700 | 1.1417 | | | | | |
| 11 | PANKAJ G JAIN | 25650 | 2.1375 | | | | | |
| 12 | JAWAHAR KANUNGO | 14700 | 1.2250 | | | | | |
| 13 | DEEPAK CHANDAN | 13500 | 1.1250 | | | | | |
| TOTAL | | 272500 | 22.7083 | | | | | |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|------------------|--|---------------------|---|---------------------------------------|--|---|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible | | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | 0.0000 | | | | | |
| TOTAL | | 0 | 0.0000 | | | | | |

| (I)(d) Statement showing details of locked-in shares | | | |
|--|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total] |
| 1 | NIL | NIL | NIL |
| TOTAL | | NIL | NIL |



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| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

| (II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares | | | | |
|---|-----------------------|---|---|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

